

# FINANCIAL SAFETY

## LATER ON IN LIFE

### TAKING CHARGE OF YOUR FINANCES

You can take charge and help protect yourself against financial abuse by:

- Preparing your will
- Opening your own mail
- Making your own decisions
- Managing your own finances
- Being vocal about your wants and values
- Planning ahead for where you want to live
- Appointing an Enduring Power of Attorney
- Increasing your online confidence and skills
- Never signing documents you don't understand
- Contacting your bank if you notice unusual activity
- Regularly checking bank statements and account balances
- Keeping documents, account details and passwords secure
- Putting any loans or financial or rental agreements in writing
- Seeking professional advice before making big financial decisions

### ENDURING POWER OF ATTORNEY (EPOA)

An EPOA is a legal document that outlines who you would like to manage your financial, personal, and/or health affairs. Engage professional services to ensure your EPOA is not misused against you.



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